

## Workday Go-Live: Day 1 Checklist

☐ **Beneficiary:** (Verify your beneficiary information is correct)

Log into Workday using your login. Click the **Menu** (located on the left side of the page) Select the icon below and review and update information as needed. Personal Information Click the Personal Information app (pictured to the left) to review/add/update information. Note: some updates will require documentation to be attached (ex. Date of Birth, Marital Status, Legal Name Change) **REVIEW and EDIT:** ☐ Contact Information: (Home, Work, Email) Personal Information: (Gender, DOB, Marital Status, Race/Ethnicity, Disability) ☐ **Legal Name:** (Change My Legal Name) ☐ **Preferred Name**: (Add Preferred Name) ADD: ☐ **Emergency Contacts:** (Add Your Emergency Contact Information) Pay Click the **Pay** app (pictured to the left) to review/add/update information. **REVIEW/UPDATE:** ☐ **Withholding Elections:** (Federal Tax Withholding, State Tax Withholding) ☐ Payment Elections: (Direct Deposit) Absence Click the **Absence** app (pictured to the left) to view absence balance. **REVIEW:** ☐ Absence Balance: (Available PTO) **Current Benefit Elections** Click the **Current Benefits Election** app (pictured to the left) to review/add/update information. **REVIEW:** ☐ **Benefit Elections:** (Current Benefits Elections and Costs) ☐ **Dependents**: (Current Dependents)